UKRI-funded research checklist for compliance – articles, conference papers submitted after 1st April 2022

Before submission

- is it a full open access (OA) journal? Funds are available to pay Article Processing Charges (APCs)
- is journal in a Transformative Agreement? publish OA without APCs if you are corresponding author
- or, will you comply by the "repository route": immediate CC BY OA to accepted manuscript (AAM) in ORE
- Check journal compliance: **journalcheckertool.org** or email **openaccess@exeter.ac.uk** for help

At submission

- include set text in acknowledgements section of manuscript and in covering letter:
- **"'*For the purpose of open access, the author has applied a CC BY public copyright licence to any Author Accepted Manuscript version arising'* (where permitted by UKRI, 'Open Government Licence' or 'CC BY-ND public copyright licence' may be stated instead)"**
- include a data access statement, even if there are no data, or the data are inaccessible
- Contact openaccess@exeter.ac.uk to apply for funding to publish in a full OA journal

At acceptance - publishing OA

- if journal is in a **Transformative Agreement** and you **primary corresponding author**, request OA without paying an APC, we will be notified to verify your affiliation and approve the OA request
- select compliant licence - CC BY (only), unless CC BY-ND exception granted, or Crown Copyright (OGL)
- See all current Transformative Agreements available to University researchers on the website

At acceptance - repository route

- Check publishing contract before sigining to ensure no conflict with UKRI policy. If there is a conflict:
  - ask the publisher to publish your paper OA with CC BY and waive the APC
  - ask the publisher to amend the contract to allow you to comply
- upload AAM via Symplectic to ORE (save word doc as PDF before uploading)
- MRC, BBSRC also upload to PubMed Central (PMC) using Europe PMC plus